

Mergerstat Review Price to Earnings Ratios

Sample Report



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Mergerstat Review Price to Earnings Ratios

ValuSource's Mergerstat Review Price to Earnings Ratios database is an annual compilation of statistics on mergers and acquisitions. The data comes from FactSet's Mergerstat database, which tracks formal transfers of ownership of at least 5% of a company's common equity. Open market stock purchases, new equity investments, private placements, new joint ventures, asset swaps, and real property are not recorded. Mergerstat records transactions as they are announced, not as they are completed. Unless otherwise noted, all statistics contained in Mergerstat's database reflect completed or pending transactions, as of the end of the applicable period. To determine whether the transactions meet the Mergerstat requirements, the research analysts conduct company interviews and consult company press releases, source documents, SEC filings, company website information, and other various sources of corporate financial disclosure.

Using Mergerstat Review Price to Earnings Ratios

Mergerstat Review Price to Earnings Ratios allows you to view and print Mergerstat data, and to download Mergerstat data into ValuSource applications.

Selecting the Year

If you have Mergerstat data for multiple years, you can change the data year.

Selecting an Industry

Mergerstat data is grouped into fifty industries ranging from Aerospace, Aircraft & Defense to Wholesale & Distribution.

Using Mergerstat Data in ValuSource Applications

You can download Mergerstat data into ValuSource applications, including ValuSource Pro and Express Business Valuation. The downloaded data automatically appears in the correct lines on the appropriate schedules. In the following example, the P/E multiple would be downloaded from Mergerstat.

Please Note: The following schedule is shown for example purposes only. It does not contain actual Mergerstat data.

| Industry P/E Indicated Value Schedule (Example) | |
|--|-------------------------|
| | Mergerstat |
| Net Income Base | 314,800 |
| P/E Multiple | 13.57 |
| Sub-Total | <u>4,271,836</u> |
| Less Minority Interest Discount | <u>31.3%</u> |
| Sub-Total | <u>2,934,751</u> |
| Less Marketability Discount | <u>28.0%</u> |
| Operating Value | <u>2,113,021</u> |
| Excess/Non-Operating Assets(adjusted for prem/disc) | <u>423,178</u> |
| Indicated Value | <u><u>2,536,199</u></u> |
| Selected Value | <u><u>2,536,200</u></u> |